



財務金融學院

College of Finance and Banking



電話: 07-6011000 轉 34001/34002

<http://www.finance.nkfust.edu.tw/bin/home.php>



財務金融學院系所

College of
Finance and Banking

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財金學院 博士班

■ 系所簡介

在國際財金市場快速變動與創新下，對財金專業人才需求日益增加。本校居南部地區大學財務金融領域之領導地位，有鑑於此，本院設立博士班，提供業界人士在職進修管道，亦培育大專院校財務金融專業師資；以先進的軟硬體設備輔助教學，結合學術理論與產業實務，培養具有國際觀、前瞻性的國際高階財務金融人才。

■ 研究特色

財務管理、公司理財、企業風險管理、證券專題、金融市場與機構、市場微結構、產物保險、新金融商品、財金科技、程式設計、資料庫系統。

■ 特色

*親近友善的生師關係

師資學術專長遍及財務金融領域，博士生對於指導教授有多樣性選擇。

*密切合作的研究氛圍

將博士生視為合作夥伴，使得博士生可在最短時間發表高品質論文。

*多元選擇的修業規定

提供多元管道，依博士生研究興趣及生涯規劃，縮短修業年限。

*人性化彈性開課時間

安排夜間或假日開課，讓您可同時兼顧工作與學業。

■ 招生資訊

	招生名額	入學考試方式
財務金融學院博士班 不分組	一般生 1 名 在職生 9 名	書面審查與面試

報名時間 每年3-4月份

面試日期 每年5月份

※考試資格與招生相關事宜，以本校招生簡章(<https://ada.nkust.edu.tw/>)為準

系所資料查詢方式

財金學院博士班網頁：

<http://www.phd.cof.nkust.edu.tw/bin/home.php>

聯絡地址：824高雄市燕巢區大學路1號(高科大第一校區 財金學院)

連絡電話：(07)601-1000#34502 傳真：(07)601-1396

PhD Program in Finance and Banking

■ Introduction

Under the fast pace and innovation of international financial market, the demand for finance and banking experts increases every day. NKUST is at the leading position in the field of finance and banking in the southern part of Taiwan. Therefore, College of Finance and Banking established PhD program to provide working professionals in-service training opportunities. Also, graduates can become faculty and teach in the field of finance and banking. With advanced facilities and software to assist teaching and learning, our program aims to train students by combining academic theories and industrial practices to become a financial expert with prospective and global outlook.

■ Research fields

Financial management, corporate finance, enterprise risk management, stock investment, financial institutions and markets, market microstructure, property insurance, derivative products, financial technology, programming, database system.

■ Features

- Close relationship between faculty and students:
Sufficient faculty with diverse academic expertise makes it easier for students to have suitable advisor.
- Frequent collaboration on research and study:
Advisers and students work close together to publish high quality papers at short notice.
- Multiple curriculum design:
Students have multiple choices to arrange their study based on their research interests and life planning.
- Flexible school timetable:
Providing classes during evening and weekends makes it easier for students to keep their daily job while pursuing the doctoral degree.

■ Administrations

	Number of Students	Administrations
	1 regular student and 9 working professionals	Application documents and interview

Application time: March-April Interview date: May

▲ For the exact date and detail information, please refer to the following website: <https://ada.nkust.edu.tw/>

Contact

Tel: +886-7-3814526 ext. 15801.15802.15820

Fax: +886-7-3837424

E-mail: wfoffice01@nkust.edu.tw

Website: <http://www.csie.nkust.edu.tw>



金融系

金融系成立於1995年，並於1997年成立金融系碩士班，以「創新教學、實務連結、專業發展、金融資訊」為人才培育的宗旨，本系所的教育理念為提供學生最完整的財務金融專業教育，因應國內外財金環境的變化與金融服務業的挑戰，以前瞻性的教學理念，為國家培育學養兼顧的一流金融人才。在課程方面，不僅涵蓋傳統的財務管理、證券投資、金融及保險等各領域，同時也強化財務工程、不動產、資訊及財金法等各領域的訓練，使學生能獲得完整的財務金融專業知識，以因應金融國際化的各項挑戰。本系在人才培育上具有四項特色：創新教學、實務連結、專業發展與金融資訊。

■ 創新教學方面：

- (1)本系強調個案教學法。
- (2)訓練學生使用金融資訊軟體，並且結合金融專業。
- (3)開設全英文課程。
- (4)提供不動產估價師相關課程，使學生可以符合專技高考不動產估價師的資格。

■ 實務連結方面：

- (1)開設學期與暑期實習課程，並且鼓勵實習機構可以留任優秀學生。
- (2)延聘實務界菁英擔任講師，並且鼓勵與輔導學生考取金融專業證照。
- (3)開設銀行實務課程，輔導學生考取公股銀行與民營銀行。
- (4)歷年來建立之師生與校友整合機制，與系友會建立密切合作，提供學生就業諮詢與幫助，為學生進入職場提供最有力的支持。

■ 專業發展：

本系專任教師多元，涵蓋銀行管理、證券投資、財富管理、投資銀行、保險、不動產與金融資訊專業，因此提供課程專業與多元性，可以提供學生多元選擇，並且更可以訓練跨領域專長的金融專業人才。

■ 金融資訊：

由於全世界網路資訊與大數據的發展熱絡，所以形成了銀行3.0，因此本系也增加學生在資訊與金融專業的結合：

- (1)大學部：提供金融資訊軟體的訓練課程，並且也開設金融程式設計與資料庫管理課程，希望能夠培育學生更有競爭的能力，足以與其它頂尖大學競爭。
- (2)碩士班：開設金融資訊組:因應金融資訊數位化的趨勢浪潮，成立「金融資訊組」，期透過下列兩軸同步的學識養成，培育出融合金融與資訊雙領域的專門人才。

軸一(臨摹)：金融專業課程結合資訊系統進行教學演練

本組的金融專業課程，引入對應的資訊系統進行教學與演練，讓同學除了解學理的基礎外，亦知悉實務系統的運作方式。此外，本組學生亦可跨組修習「金融組」所開設的基礎與進階財金專業課程，強化金融領域的專業知識。

軸二(創新)：強調財金資訊系統雛形的開發與實作

金融資訊組強調系統的開法與實作，組內設有資訊基礎與實作課程。期望學生能將資訊的開發與實作技術與金融的專業領域知識（軸一）相結合，促使學生具備設計與開發金融資訊系統雛形的實作能力。

本系師資陣容堅強，專任教師皆為博士師資，學術專長涵蓋銀行金融、證券投資與不動產及保險領域，著作與研究計畫質量兼具，更同時擁有金融財務保險行業之豐富實務經驗。

系所資料查詢方式

電話:886-07-6011000 轉 33108
<https://banking.nkust.edu.tw/>



Department of Money and Banking

■ Introduction

The Department of Money and Banking in NKUST was established in 1995. The department has also found the Graduate Institute of Money and Banking with the in-service master program and the Ph.D. program. The primary goals of the Department of Money and Banking concern for students and enhance their future competitiveness. After students enter the workforce, the alumni and students' integration system will be the best back-up resources for graduated students. Moreover, the department has special knowledge about international trends of financial knowledge and management skills, such as Fintech, Computer Programming, Investment Banking, International Finance, Financial Innovation, Financial Derivatives, Trusts, Electronic Banks, Real Estate Finance, Consumer Finance and other financial professionals. Students can choose their favorite courses or cultivating practical knowledge such as the GEPT, financial professional licenses and international advanced finance professional certificates such as Certified Financial Planner (CFP) and Chartered Financial Analysts (CFA).



Currently, the department has 17 faculty members who all have attained the Ph.D. degree and offers a large selection of courses in Money and Banking, including Economics, Accounting, Statistics, Money & Banking, Financial Market, Financial Law, Investment Banking, Fund Management, Financial Innovation, Financial Derivatives, Trusts, Electronic Banks, Real Estate Finance, Corporate Finance, Investment Theory and Practice, Financial Statement Analysis, Insurance, Behavioral Finance, E-commerce with Financial, etc.

Consistently, the department has devoted to develop Fintech foundation courses, consisting of a variety of cross-disciplinary subjects that combines Finance, Technology Management and Innovation Management. Particularly, the department offers courses on VR/AR in Finance, APP in Finance, Quantitative Investment System, Data Mining and Machine Learning in Finance, Financial Services with Chatbots, and Robo-Advisors with Wealth Management.

In answer to the huge demand of domestic and international finance, the department has collaborated with partner universities (e.g., University of Missouri in the USA) to offer students an opportunity to earn Joint (Dual) Degrees. To encourage distinguished undergraduate students to start to pursue graduate studies in the department earlier (in their BA years), our department has also instituted the Five-Year BA-MA program. In addition, the department offers domestic and international internship programs for students to gain first-hand experience working in security, insurance, and banking. Our partner institutions include Capital Securities Corp., Yuanta Futures Corp., CTBC Bank, First Bank, E.SUN Bank, Cathay United Bank, Cathay Life Insurance, Nan Shan Life Insurance, etc.

The graduates in the department are well prepared to work in both private and public sectors such as banking, insurance companies, investment companies, industrial corporate, accounting service companies, Fintech-related companies, and financial management in government and not-for-profit organizations.

Contact

Tel: 886-07-6011000 # 33108
<https://banking.nkust.edu.tw/>





NKUST

財務管理系

■ 系所簡介

本系隸屬財務金融學院，學制完整，包括大學部、碩士班、碩士在職專班及財務金融研究所博士班，其教育目標在於培育具備公司理財與投資管理專長之財務管理人才，以滿足台灣產業發展之所需。在教學專業上，尤其注重實務訓練與財務理論之接軌，並強調企業倫理、敬業精神與服務態度之養成。此外，為培育財金大數據人才，本系亦增設資訊相關財務專業課程，提升學生未來就業競爭力，期能培育秉懷敬業樂群、卓越創新、資訊分析與博雅素養之跨領域專業人才。

本系碩士班採小班教學，師生互動佳，每位學生皆有專屬研究室空間及e化資源，課程設計上多元且連貫性，讓學生可依照興趣修習各類課程，提高學習效率及品質。配合國際化目標及強調與世界接軌，特與美國密蘇里大學簽訂IMBA碩士雙聯學制，凡符合資格者，二年即可取得雙碩士學位，另強化學生畢業即可就業，定期辦理理財金與就業講座，並提供國內外實習機會，提高學生就業競爭力。

大學部則以培養社會各階層所需之財務專業人才為目標。在理論與實務並重的前提下，都能具備紮實的專業素養、豐富的創造力、良好的溝通技巧，及敬業的服務態度。配合國際化目標及強調與世界接軌，與美國密蘇里大學簽訂學、碩士一貫學制，完成修業規定的學生可同時獲得本校學士、密蘇里大學學士及碩士等3個學位。

■ 教育目標

- 1.培養具公司理財與金融投資專業知識、態度和技巧的人才。
- 2.培養以科學方式分析公司理財與金融投資經營管理問題的人才。
- 3.培養具英語能力及溝通協調能力的公司理財與金融投資專業人才。
- 4.培養具備國際觀視野的公司理財與金融投資專業人才。
- 5.培養具服務關懷、務實創新的公司理財與金融投資專業人才。

■ 系所特色

1.產學接軌之課程設計

本系以「務實致用」為教學理念，審慎規劃公司理財與投資管理為主軸之課程架構，課程重視企業實習與金融證照之取得，並考量產業諮詢委員之業界建議，充分落實理念與實務並進，完善產學接軌，奠定學以致用的基礎。

2.優渥的獎助學金

強化學生就業競爭力，訂定完善的專業證照、英語證照與成績優異獎助學金，並提供清寒生活助學金及雙聯學制交換生助學金，讓同學提出申請。

3.學碩士雙連學制及海外交換生

為增廣學生國際視野並鼓勵學生積極參與海外研習，提供本系學生海外研修機會，在學期間申請通過並完成相關學程學分或語言認證，即可取得本校學位及海外學份證明或學位。

4.校外參訪及多元實習機制

增強學生之產業認知與見聞，積極安排師生至企業或金融機構參觀研習，並提供學生暑期或學期實習機會，表現優異者畢業後立即成為正式員工。

5.五年學碩士一貫學制

鼓勵本校大學生繼續攻讀研究所並得以縮短修業年限(五年取得學、碩士學位)，學生於大學三年級下學期即可向本系提出預研究生資格，通過者可提前修課，大學期間修讀碩士班課程免加收學分費，至少可省下5萬元。

■ 就業方向

- 1.財務金融相關機構：從事金融服務相關行業(證券投資業、銀行業、衍生性金融及期貨業、投資信託業)。畢業生配合證照資格的取得，擔任銀行理財規劃人員、證券商高級業務員、期貨商業務員及投信投顧業務員等工作。
- 2.一般企業財務管理部門：擔任一般公司企業財務人員、財務會計稽核或管理企劃等工作。
- 3.擔任政府單位公職：畢業生參加一般公務人員考試，進入政府機構任職。以奠定學生學以致用的基礎。

系所資料查詢方式

電話：(07)6011000轉34001.34002
<http://www.finance.nkust.edu.tw>



Department of Finance

■ Introduction

The Department of Financial Management belongs to the College of Finance, and has a complete academic system, including university departments, master's classes, in-service master's program, and doctoral classes from the Institute of Finance. Its education goal is to cultivate financial management personnel with corporate finance and investment management expertise to meet Taiwan required for industrial development. In the teaching, particular attention is paid to the integration of practical training and financial theory, and the development of corporate ethics, professionalism and service attitude is emphasized. In addition, in order to cultivate financial big data talents, this department has also added information-related finance courses to enhance students' future employment competitiveness, with a view to cultivating cross-disciplinary professionals with dedication, excellence, innovation, information analysis and liberal arts literacy.

■ The Aims of Education

1. Our master's classes are taught in small-classes, and the interaction between teachers and students is excellent. Student have a laboratory space and e-resources. The curriculum design is diversified and coherent, allowing students to take various courses according to their interests, improving learning efficiency and quality. In line with the internationalization goals and emphasis on connecting with the world, the University of Missouri has signed a dual IMBA master degree system. Those who qualify can get a dual master's degree in two years. Furthermore, students can be hired after graduation. Regular financial and employment management lectures and internship opportunities at home and abroad to improve student employment competitiveness.
2. The university department aims to train finance professionals required by all sectors of society. Equal emphasis on theory and practice, they can have solid professionalism, rich creativity, good communication skills, and a dedicated service attitude. In line with the internationalization goals and emphasis on connecting with the world, the university has signed a consistent academic and master system with the University of Missouri in the United States. Students who have completed the study requirements can simultaneously obtain three degrees, including a bachelor degree and a master degree from the University of Missouri.

■ Department Features

1. Industry-University: We take "pragmatic application" as the teaching concept, carefully plan the course structure of corporate financial management and investment management as the main axis. The course attaches importance to the acquisition of internships and financial certificates, and considers the industry recommendations of the industry advisory committee to fully implement the concept and practice. Improve industry-academia integration and lay the foundation for applying what you have learned.
2. Great scholarships: Strengthen the employment competitiveness of students, set up comprehensive professional certificates, English certificates and scholarships for merit awards, and provide scholarships for poor and dual-degree exchange students.
3. Dual-degree and overseas exchange students: In order to broaden the international perspective of students and encourage students to actively participate in overseas studies, we provide our students with overseas training opportunities. During the semester, they can apply for and complete relevant credits or language certification to obtain NKUST degree and overseas credit certificate or degree.
4. Off-campus visits and Internship: Enhance students' industrial awareness and knowledge, actively arrange teachers and students to visit enterprises or financial institutions to study and provide students with summer or semester internship opportunities. Those who perform well will become regular employees immediately after graduation.
5. Five-year: Encourage university students to continue to study in the graduate school and shorten the period of study (five years to obtain Bachelor's and Master's degree). Students can apply pre-research to the department in the third semester of the university. Passers can take courses in advance. No additional credits required for master's degree courses, saving at least 50,000.

■ Career Directions

1. Financial related institutions: engaged in financial services related industries (securities investment industry, banking industry, derivative finance and futures industry, investment trust industry). Graduates with the acquisition of license, and work as bank financial planners, senior salesmen of securities dealers, salesmen of futures dealers, and investment advisory salesmen.
2. General corporate financial management department: serving as general corporate financial personnel, financial accounting auditing or management planning, etc.
3. Serving as a public office in a government unit: Graduates take general civil service exams and enter government offices. To lay the foundation for students to apply what they have learned.

Contact

Tel: 886-7-6011000#34001.34002
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